Case 11-05140-BHL-11 Doc 61 Filed 05/09/11 EOD 05/09/11 21:35:34 Pg 1 of 14

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court Southern District of Indiana

| In re | PPV, LLC | | Case No | 11-05141-BHL-11 |
|-------|----------|--------|---------|-----------------|
| | · | Debtor | , | |
| | | | Chapter | 11 |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|---------------|-------|
| A - Real Property | Yes | 1 | 4,405,289.00 | | |
| B - Personal Property | Yes | 4 | 289,487.00 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| D - Creditors Holding Secured Claims | Yes | 2 | | 16,994,047.00 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | 5,567,722.00 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 2 | | | |
| I - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedules | | 12 | | | |
| | To | otal Assets | 4,694,776.00 | | |
| | | 1 | Total Liabilities | 22,561,769.00 | |

B6A (Official Form 6A) (12/07)

| In re | PPV, LLC | Case No. <u>11-05141-BHL-11</u> |
|-------|----------|---------------------------------|
| - | - | , |

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Long Ridge Estates, Carmel, IN | Fee simple | - | 4,405,289.00 | 6,641,965.00 |
|--------------------------------------|--|---|--|----------------------------|
| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |

45 platted Lots \$3,375,000 House on Lot #51 \$239,000 Section 3B - 19.538 acres undeveloped land \$791,289

> Sub-Total > 4,405,289.00 (Total of this page)

Total >

4,405,289.00

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

| In re | PPV, LLC | | | Case No | 11-05141-BHL-11 | |
|-------|----------|--------|----|---------|-----------------|--|
| - | | Debtor | -, | | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | 135 So Chicag | of America outh LaSalle Street, Suite 825 oo, IL 60603 i800907056 (Long Ridge Estates Project ont) | - | 127.00 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | X | | | |
| 6. | Wearing apparel. | X | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | X | | | |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| | | | | | |

Sub-Total > **127.00** (Total of this page)

³ continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | PPV, LLC | Case No. <u>11-05141-BHL-11</u> |
|-------|----------|---------------------------------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Interests in an education IRA as defined in 26 U.S.C, \$30(b)(1) or as defined in 26 U.S.C, \$30(b)(1) or as defined in 26 U.S.C, \$30(b)(1) or as defined in 26 U.S.C, \$32(b)(1). Give particulars. (File separately the record(s) of any such interest(s): 11 U.S.C, \$32(c).) 12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. 13. Stock and interests in incorporated and unincorporated businesses. Itemize. | | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|-----|---|------------------|---|---|---|
| other pension or profit sharing plans. Give particulars. Stock and interests in incorporated and unincorporated dunincorporated businesses. Itemize. Sweet Charity Estates, LLC; 100% equity interest; Sweet Charity Estates, LLC is the fee simple owner and developer of the Westmont project located in Carmel, Indiana X Sweet Charity Estates, LLC; 100% equity interest; Sweet Charity Estates, LLC is the fee simple owner and developer of the Westmont project located in Carmel, Indiana X Michael P. Kramer and Jennifer L. Kramer - 228,135.00 RH of Indiana, L.P 61,000.00 The Estridge Group, LLC - 30.00 The Estridge Group, LLC - 195.00 X Subset Charity Estates, LLC; 100% equity interest; Sweet Charity Estates, LLC; 100% equity intere | 11. | defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). | х | | | |
| and unincorporated businesses. Itemize. 14. Interests in partnerships or joint ventures. Itemize. 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. 16. Accounts receivable. 16. Accounts receivable. 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. Sweet Charity Estates, LLC; 100% equity interest; Sweet Sheet Sweet Charity Estates, LLC; 100% equity interest; Sweet Charity Estates, LLC; 100% equity | 12. | other pension or profit sharing | X | | | |
| Sweet Charity Estates, LLC is the fee simple owner and developer of the Westmont project located in Carmel, Indiana X 15. Government and corporate bonds and other negotiable and nonnegotiable instruments. X X | 13. | and unincorporated businesses. | X | | | |
| and other negotiable and nonnegotiable instruments. 16. Accounts receivable. Michael P. Kramer and Jennifer L. Kramer - 228,135.00 RH of Indiana, L.P 61,000.00 Pulte Homes of Indiana, LLC - 30.00 The Estridge Group, LLC - 195.00 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. X X X X X X X X X X X X | 14. | | | Sweet Charity Estates, LLC is the fee simple owner and developer of the Westmont project located in | - | 0.00 |
| RH of Indiana, L.P 61,000.00 Pulte Homes of Indiana, LLC - 30.00 The Estridge Group, LLC - 195.00 7. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 8. Other liquidated debts owed to debtor including tax refunds. Give particulars. 7. X 8. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | 15. | and other negotiable and | X | | | |
| Pulte Homes of Indiana, LLC - 30.00 The Estridge Group, LLC - 195.00 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | 16. | Accounts receivable. | | Michael P. Kramer and Jennifer L. Kramer | - | 228,135.00 |
| The Estridge Group, LLC - 195.00 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | | | | RH of Indiana, L.P. | - | 61,000.00 |
| 17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | | | | Pulte Homes of Indiana, LLC | - | 30.00 |
| property settlements to which the debtor is or may be entitled. Give particulars. 18. Other liquidated debts owed to debtor including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | | | | The Estridge Group, LLC | - | 195.00 |
| including tax refunds. Give particulars. 19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | 17. | property settlements to which the debtor is or may be entitled. Give | X | | | |
| estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | 18. | | X | | | |
| | 19. | estates, and rights or powers exercisable for the benefit of the debtor other than those listed in | X | | | |
| | | | | | | |
| | | | | | | al > 289,360.00 |

Sheet <u>1</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

(Total of this page)

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

| In re | PPV, LLC | Case No. <u>11-05141-BHL-11</u> |
|--------|----------|---------------------------------|
| 111 10 | , | |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | Х | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | X | | | |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| 28. | Office equipment, furnishings, and supplies. | X | | | |
| 29. | Machinery, fixtures, equipment, and supplies used in business. | X | | | |
| 30. | Inventory. | X | | | |
| 31. | Animals. | X | | | |
| 32. | Crops - growing or harvested. Give particulars. | X | | | |
| 33. | Farming equipment and implements. | X | | | |
| | | | | Sub-Tota | al > 0.00 |
| | | | (To | tal of this page) | |

Sheet <u>2</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

Case 11-05140-BHL-11 Doc 61 Filed 05/09/11 EOD 05/09/11 21:35:34 Pg 6 of 14

B6B (Official Form 6B) (12/07) - Cont.

In re **PPV, LLC** Case No. <u>11-05141-BHL-11</u>

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|---|------------------|--------------------------------------|---|---|
| 34. Farm supplies, chemicals, and feed. | Х | | | _ |

35. Other personal property of any kind not already listed. Itemize.

Sub-Total > (Total of this page)

Total > **289,487.00**

(Report also on Summary of Schedules)

Sheet <u>3</u> of <u>3</u> continuation sheets attached to the Schedule of Personal Property

0.00

B6D (Official Form 6D) (12/07)

| In re | PPV, LLC | | Case No. | 11-05141-BHL-11 | |
|-------|----------|--------|----------|-----------------|--|
| | | Debtor | | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | | C C C C C C C C C C C C C C C C C C C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | T I N G E | UNI LSI QUT LDA | CLAIM WITHOUT DEDUCTING VALUE OF | UNSECURED PORTION, IF ANY |
|--|---|---------------------------------------|---|----------------|--------------------------|----------------------------------|---------------------------------|
| Account No. xxxxx9113 Bank of America 135 South LaSalle Street, Ste 825 Chicago, IL 60603 | , | (- | Senior Loan; originated 1/14/05; secured by senior mortgage on all real estate in Long Ridge Estates project, excluding the real estate in Section 4 | Т | X | | |
| Account No. Farra & Co., L.P. One Indiana Square, Ste 2254 Indianapolis, IN 46204 | | (- | Value \$ 3,955,289.00 Subordinated Loan; originated 1/14/05; secured by subordinated mortgage on all real estate in Long Ridge Estates project | | x | 5,826,713.00 | 1,871,424.00 |
| Account No. | | | Value \$ 4,405,289.00 Real Estate and Drain Tax Assessments | - | | 143,069.00 | 121,832.00 |
| Hamilton County Treasurer 33 N 9th Street, Ste 112 Noblesville, IN 46060 | | - | assessed on 3/1/10 and estimated assessments assessed on 3/1/11 for real estate in Long Ridge Estates project | | x | | |
| | | ┖ | Value \$ 4,405,289.00 | Ш | ╧ | 14,186.00 | 14,186.00 |
| Account No. James J. Nelson IRA Trust 4861 Keswick Way Naples, FL 34105 | | (- | Subordinated Loan; originated 1/14/05; secured by subordinated mortgage on all real estate in Long Ridge Estates project | | x | | |
| | | | Value \$ 4,405,289.00 | | | 285,963.00 | 243,230.00 |
| continuation sheets attached | | • | (Total of t | Subto his p | | 6,269,931.00 | 2,250,672.00 |

 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | PPV, LLC | | Case No | o. <u>11-05141-BHL-11</u> | |
|-------|----------|--------|---------|---------------------------|--|
| _ | | Debtor | | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| | 1. | _ | | 1. | | _ | | |
|--|----------|------------------|--|-----------|---------------|-----------|--|---------------------------------|
| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | CODEBTOR | H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | | S P U T E | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
| PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255 | x | _ | Guarantor of loan to Sweet Charity Estates, LLC; Originated 12/20/2007; PNC holds a judgment lien on all of PPV's property in Hamilton County, IN | | DATED | x | | |
| | | | Value \$ Unknown | | | Ш | 10,352,082.00 | Unknown |
| Account No. R. L. Wilfong II Charitable Remainder 17830 Casey Road Westfield, IN 46074 | x | - | Senior Loan; originated 8/25/10; secured by senior mortgage on 6 platted Lots in Long Ridge Estates, Section 4 | | x | | | |
| | | | Value \$ 450,000.00 | | | Ш | 372,034.00 | 0.00 |
| | | | Value \$ | | | | | |
| Account No. | | | Value \$ | | | | | |
| Account No. | | | Value \$ | | | | | |
| Sheet 1 of 1 continuation sheets attached to Schedule of Creditors Holding Secured Claims | | | | | 10,724,116.00 | 0.00 | | |
| | | | (Report on Summary of So | | ota lule | | 16,994,047.00 | 2,250,672.00 |

Case 11-05140-BHL-11 Doc 61 Filed 05/09/11 EOD 05/09/11 21:35:34 Pg 9 of 14

B6E (Official Form 6E) (4/10)

| • | | | | |
|-------|----------|----------|--------------------------|--|
| In re | PPV, LLC | | Case No. 11-05141-BHL-11 | |
| - | <u> </u> | Debtor , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

| Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
|--|
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| ☐ Domestic support obligations |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Case 11-05140-BHL-11 Doc 61 Filed 05/09/11 EOD 05/09/11 21:35:34 Pg 10 of 14

B6F (Official Form 6F) (12/07)

| In re | PPV, LLC | | Ca | ase No | 11-05141-BHL-11 | |
|-------|----------|--------|----|--------|-----------------|--|
| _ | | Debtor | | | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| Check this box if debtor has no creditors holding uns | | | | | 1 | _ | • |
|--|-----------------|---------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H W J C | | CONTINGEN | UNLLQULDA | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Obligor or Guarantor for Surety Bonds issued on behalf of PPV, LLC; Originated 10/13/2003 | Ï | T E D | | |
| Bond Safeguard Insurance Company c/o HUB International Scheers 601 Oakmont Lane, Suite 400 Westmont, IL 60559 | x | - | | х | х | | 535,573.00 |
| Account No. | | | Guarantor of loan to Sweet Charity Estates, LLC; Originated 09/01/2005 | | T | | |
| Duke Construction Limited Partnership 600 E 96th Street, Ste 100 Indianapolis, IN 46240 | x | - | LEG, Originated 09/01/2003 | x | x | | |
| | _ | | | | | | 4,845,000.00 |
| Account No. ITC Acceptance Company 2929 S Holt Road Indianapolis, IN 46241 | x | - | Obligor or Guarantor for Surety Bonds issued on behalf of PPV, LLC | x | x | | |
| | | | | | | | 17,199.00 |
| Account No. | | | Builder deposit under contract for Long Ridge Estates project | | | | |
| Pulte Homes of Indiana, LLC 11590 N Meridian Street, Ste 530 Carmel, IN 46032 | | - | | | x | | |
| | | | | | | | 169,950.00 |
| continuation sheets attached | | - | (Total of t | Sub his | | | 5,567,722.00 |
| | | | (Report on Summary of So | | Γota dule | | 5,567,722.00 |

B6G (Official Form 6G) (12/07)

In re

PPV, LLC

Case No. <u>11-05141-BHL-11</u>

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Arbor Homes 6666 E 75th Street, Ste 400 Indianapolis, IN 46250

Heather Knoll Homeowners Association 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Long Ridge Estates Homeowners Assoc 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

M/I Homes of Indiana, L.P. 8500 Keystone Crossing, Ste 590 Indianapolis, IN 46240

Manley Finish Grading 7437 W Banton Circle New Palestine, IN 46163

Michael and Jennifer Kramer 3856 Long Ridge Blvd Westfield, IN 46074

Pulte Homes of Indiana, LLC 11590 N Meridian Street, Ste 530 Carmel, IN 46032

RH of Indiana, L.P. 9025 N River Road, Ste 100 Indianapolis, IN 46240

RH of Indiana, L.P. 9025 N River Road, Ste 100 Indianapolis, IN 46240

Weihe Construction, Inc. 15215 Stony Creek Way Noblesville, IN 46060 Lot Purchase Agreement between Arbor Homes, LLC (Builder) and PPV, LLC (Developer) dated 6/24/08 [related to Heather Knoll lots]

Amended and Restated Declaration of Covenants, Conditions and Restrictions of Heather Knoll dated 2/22/05

Declaration of Covenants, Conditions and Restrictions of Long Ridge Estates dated 9/26/05

Lot Purchase Agreement between M/I Homes of Indiana, L.P. (Builder) and PPV, LLC (Developer) dated 12/22/09 [related to Heather Knoll lots]

Agreement to install erosion control at Long Ridge Estates

Land Contract between Michael and Jennifer Kramer (Purchaser) and PPV, LLC (Seller) dated 3/18/09 [relates to sale of house on Lot #51 in Long Ridge Estates]

Lot Purchase Agreement between Pulte Homes of Indiana, LLC (Builder) and PPV, LLC (Developer) dated 4/24/08 [related to Long Ridge Estates lots]

Agreement of Purchase and Sale (Finished Lots) between RH of Indiana, L.P. (Builder) and PPV, LLC (Developer) dated 12/23/10 [related to Heather Knoll lots]

Agreement of Purchase and Sale (Finished Lots) between RH of Indiana, L.P. (Builder) and PPV, LLC (Developer) dated 04/22/2004 [related to Stanford Park lots]

Agreement to complete repairs at Long Ridge Estates

B6H (Official Form 6H) (12/07)

In re PPV, LLC

Case No. <u>11-05141-BHL-11</u>

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Kenneth R. Brasseur 9757 Westpoint Drive, Ste 600

Indianapolis, IN 46256

Kenneth R. Brasseur 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Kenneth R. Brasseur 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Kenneth R. Brasseur 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Paul F. Rioux, Jr. 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Paul F. Rioux, Jr. 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Paul F. Rioux, Jr. 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Paul F. Rioux, Jr. 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

NAME AND ADDRESS OF CREDITOR

PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255

Bank of America 135 South LaSalle Street, Ste 825 Chicago, IL 60603

Bond Safeguard Insurance Company c/o HUB International Scheers 601 Oakmont Lane, Suite 400 Westmont, IL 60559

ITC Acceptance Company 2929 S Holt Road Indianapolis, IN 46241

PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255

Bank of America 135 South LaSalle Street, Ste 825 Chicago, IL 60603

Bond Safeguard Insurance Company c/o HUB International Scheers 601 Oakmont Lane, Suite 400 Westmont, IL 60559

ITC Acceptance Company 2929 S Holt Road Indianapolis, IN 46241

PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255

R. L. Wilfong II Charitable Remainder 17830 Casey Road Westfield, IN 46074 In re PPV, LLC Case No. <u>11-05141-BHL-11</u>

Debtor

SCHEDULE H - CODEBTORS

| (0 | Continuation Sheet) |
|---|--|
| NAME AND ADDRESS OF CODEBTOR | NAME AND ADDRESS OF CREDITOR |
| Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | Farra & Co., L.P. One Indiana Square, Ste 2254 Indianapolis, IN 46204 |
| Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | Bond Safeguard Insurance Company c/o HUB International Scheers 601 Oakmont Lane, Suite 400 Westmont, IL 60559 |
| Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | Duke Construction Limited Partnership 600 E 96th Street, Ste 100 Indianapolis, IN 46240 |
| Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | ITC Acceptance Company 2929 S Holt Road Indianapolis, IN 46241 |
| Platinum Properties, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | James J. Nelson IRA Trust 4861 Keswick Way Naples, FL 34105 |
| Steven R. Edwards 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 | PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255 |
| Otacoa B. Educada | Pauls of America |

Steven R. Edwards 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Steven R. Edwards 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Steven R. Edwards 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Sweet Charity Estates, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256

Sweet Charity Estates, LLC 9757 Westpoint Drive, Ste 600 Indianapolis, IN 46256 Bank of America 135 South LaSalle Street, Ste 825 Chicago, IL 60603

Bond Safeguard Insurance Company c/o HUB International Scheers 601 Oakmont Lane, Suite 400 Westmont, IL 60559

ITC Acceptance Company 2929 S Holt Road Indianapolis, IN 46241

PNC Bank 101 W Washington Street, Ste 400S Locator I1-Y013-04-2 Indianapolis, IN 46255

Duke Construction Limited Partnership 600 E 96th Street, Ste 100 Indianapolis, IN 46240 Case 11-05140-BHL-11 Doc 61 Filed 05/09/11 EOD 05/09/11 21:35:34 Pg 14 of 14

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Southern District of Indiana

| In re | PPV, LLC | | Case No. | 11-05141-BHL-11 |
|-------|----------|-----------|----------|-----------------|
| | | Debtor(s) | Chapter | 11 |
| | | | | |

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of _____ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Signature

Steven R. Edwards Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.